

Form of Compliance Certificate

To: Intertrust Group (the "**Trustee**")

From: Closed – End Investment Company Intended for Informed Investors UAB “Atsinaujinančios energetikos investicijos” (the "**Issuer**")

2023-05-31

Re: Unsecured Fixed Rate Notes ISIN LT0000405938 (the "**Notes**")

Dear Sir/Madam

Compliance Certificate

We refer to the Notes issued under the General Terms and Conditions for the Issuance of Unsecured Fixed Rate Notes maximum EUR 100,000,000 with the Maturity up to 5 Years (the "**Terms and Conditions**") dated 6 December 2021 and Final Terms dated 10 December 2021.

The Terms and Conditions are expressly and specifically incorporated into this Compliance Certificate and, accordingly, the expressions defined in the Terms and Conditions shall, except where the context otherwise requires and save where otherwise defined herein, have the same meanings in this Compliance Certificate. In the event of a conflict between the Terms and Conditions and this Compliance Certificate, this Compliance Certificate shall prevail.

This Compliance Certificate relates to the calendar quarter ended 31 March 2023.

We hereby confirm and certify that:

- a. no Financial covenants were breached as:
 - i) in accordance with covenants set forth in Clause 13(b)(i) of the Terms and Conditions, Minimum Liquidity requirement of EUR 1,500,000 (one million five hundred thousand) was met on each day of the quarter to which the present Compliance Certificate refers.
 - ii) in accordance with covenants set forth in Clause 13(b)(ii)-(iii) of the Terms and Conditions, as of the latest test date 31 March 2023, Equity Ratio is 67% (shall be 50% or greater) and Leverage Ratio is 52% (shall be 75 % or lower).
- b. in accordance with other undertakings set forth in Clause 14(c) of the Terms and Conditions, as of this date, no Event of Default has occurred;
- c. in accordance with other undertakings set forth in Clause 13(a)(d)(f)(g)(h) no change of Nature of business, Disposal of assets, Negative pledge, Limits on dividends, Financial Indebtedness restrictions has occurred;
- d. in accordance with other undertakings set forth in Clause 13(c)(e)(i) no breaches of such undertakings have occurred;

Yours faithfully,

Closed – End Investment Company Intended for
Informed Investors UAB “Atsinaujinančios
energetikos investicijos”



By: Grėtė Bukauskaitė- Manager of the Closed -
End Investment Company Intended for Informed
Investors UAB “Atsinaujinančios energetikos
investicijos”